

**CLASSIC GLOBAL FINANCE & CAPITAL LTD.**  
**REGD.OFFICE: MALL PLAZA, FOUNTAIN CHOWK, LUDHIANA**  
**UN-AUDITED FINANCIAL RESULTS OF QUARTER ENDING 31ST MARCH 2011**

(Rs.in lacs)

| PARTICULARS   | For The<br>Quarter<br>Ended on<br>31.03.2011<br>Unaudited | For The<br>Quarter<br>Ended on<br>31.12.2010<br>Unaudited | For The<br>Quarter<br>Ended on<br>31.03.2010<br>Unaudited | Year<br>Ended<br>31.03.2011<br>Unaudited | Year<br>Ended<br>31.03.2010<br>Unaudited |
|---|---|---|---|--|--|
| 1 <b>Income from Operations</b>   | 90,682.00   | 90,683.00   | 164,333.00  | 572,238.00                               | 638742.00                                |
| 2 <b>Expenses</b>   |   |   |   |  |  |
| Employee Benefit Expenses   | 43,500.00   | 43,500.00   | 45,000.00   | 204,000.00                               | 180000.00                                |
| Operating, Administrative and other Expenses  | 52,030.00   | 44,849.00   | 256,678.00  | 260,012.00                               | 349500.00                                |
| Depreciation and Amortisation   | 6,957.00  |   | 8,402.00  | 6,956.93                                 | 8403.00                                  |
| <b>Total Expenses</b>   | <b>102,487.00</b>   | <b>88,349.00</b>  | <b>310,080.00</b>   | <b>470,968.93</b>                        | <b>537903.00</b>                         |
| 3 <b>Profit from operations before Other Income, Finance Costs and Exceptional Items (1-2)</b>                      | -11805.00   | 2,334.00  | -145747.00  | 101,269.07                               | 100839.00                                |
| 4 Other Income  | -   | -   | -   | -  | -  |
| 5 <b>Profit from ordinary activities before Finance Costs and Exceptional Items (3+4)</b>                           | -11805.00   | 2,334.00  | -145747.00  | 101,269.00                               | 100839.00                                |
| 6 Finance Costs   | -   | -   | -   | -  | -  |
| 7 <b>Profit/(Loss)from ordinary activities after finance costs but before Exceptional Items (5-6)</b>               | -11805.00   | 2,334.00  | -145747.00  | 101,269.00                               | 100839.00                                |
| 8 Exceptional Items   | -   | -   | -   | -  | -  |
| 9 <b>Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)</b>  | -11805.00   | 2,334.00  | -145747.00  | 101,269.00                               | 100839.00                                |
| 10 Tax Expense  | -   | -   | -   | 30,603.00                                | 30572.00                                 |
| 11 <b>Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)</b>  | -11805.00   | 2,334.00  | -145747.00  | 70,666.00                                | 70267.00                                 |
| 12 Minority interest  | -   | -   | -   | -  | -  |
| 13 <b>Net Profit (+)/Loss(-) from Ordinary Activities after tax and Minority Interest(11-12)</b>                    | -11805.00   | 2,334.00  | -145747.00  | 70,666.00                                | 70267.00                                 |
| 14 Paid up Equity Share Capital (Face value of Rs. 10 each)   | 35,153,000.00   | 35,153,000.00   | 35,153,000.00   | 35,153,000.00                            | 35,153,000.00                            |
| 15 Reserves (excluding revaluation reserves)  | -   | -   | -   | -9833283                                 | -9974216                                 |
| 16 Earning Per Share (EPS)  |   |   |   |  |  |
| a) Basic and diluted EPS before extra ordinary items for the period, for the year to date and for the previous year | -   | 0   | 0   | 0.02                                     | 0.02                                     |
| b) Basic and diluted EPS after extra ordinary items for the period, for the year to date and for the previous year  | -   | 0   | 0   | 0.02                                     | 0.02                                     |
| <b>A PARTICULARS OF SHAREHOLDING</b>  |   |   |   |  |  |
| 1 Public Shareholding   | 2,724,200.00  | 2,724,200.00  | 2,414,100.00  | 2,724,200.00                             | 2,414,100.00                             |
| - Number of Shares  | 77.50   | 77.50   | 68.67   | 77.50                                    | 68.67                                    |
| - Percentage of shareholding  |   |   |   |  |  |
| 2 Promoters and Promoter Group Shareholdng  |   |   |   |  |  |
| a Pledged / Encumbered  |   |   |   |  |  |
| - Number of Shares  | -   | -   | -   | -  | -  |
| - Percentage of shares (as a % of total of promoter and promoter group)   | -   | -   | -   | -  | -  |
| - Percentage of shares (as a % of the total share capital of the company)   | -   | -   | -   | -  | -  |
| b Non Encumbered  | 791,100.00  | 791,100.00  | 1,101,200.00  | 791,100.00                               | 1,101,200.00                             |
| - Number of Shares  |   |   |   |  |  |
| - Percentage of shares (as a % of total of promoter and promoter group)   | 22.5  | 22.5  | 31.33   | 22.5                                     | 31.33                                    |
| - Percentage of shares (as a % of the total share capital of the company)   | 100   | 100   | 100   | 100                                      | 100                                      |

**Notes :**

- The Company deals only in one segment
- The company has received thirteen complaints from investors during the quarter, which have been resolved.
- Above audited results have been taken on record by Board of Directors in their meeting held on 12th April 2011

Place : New Delhi  
Date : 12th April 2011

**By Order of the Board**  
**For Classic Global Finance & Capital Ltd.**

Sd/-  
Director